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Proposed Attorneys for the Debtor

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF UTAH, CENTRAL DIVISION

In re:

Finger Lickin' Brands, LLC

Debtor.

Bankruptcy Case No. 15-24141
Chapter 11

Honorable Joel T. Marker

(Filed Electronically)

***NOTICE OF (1) MOTION FOR CONSOLIDATION OF DEBTORS AFFILIATED CASES,
and (2) MOTION TO APPROVE SALE OF CERTAIN DICKEY'S BARBECUE PIT
FRANCHISED RESTAURANTS, AND NOTICE OF HEARING***

**(HEARING: MONDAY, JULY 13, 2015 at 3:00 p.m.)
(OBJECTIONS DUE: TUESDAY, JULY 7, 2015)**

PLEASE TAKE NOTICE that the Debtor, by and through its undersigned counsel, has filed the following motions with the United States Bankruptcy Court for the District of Utah:

- 1. Motion for Substantive Consolidation of Debtors' Affiliated Chapter 11 Cases; and*
- 2. Motion to Approve Sale of Certain Dickey's Barbecue Pit Franchised Restaurants*

You may obtain a copy of the aforementioned motions from the Court's PACER documents access system, or upon written request at any time before the hearing from Blake

Miller, Miller Toone, P.C., 165 Regent Street, Salt Lake City, Utah 84111, miller@millertoone.com.

YOUR RIGHTS MAY BE AFFECTED. You should read these papers carefully and discuss them with your attorney, if you have one in this bankruptcy case. If you do not have an attorney, you may wish to consult one.

Debtor's Motion for Substantive Consolidation of Debtors' Affiliated Chapter 11 Cases seeks a court order substantively consolidating the estates of Finger Lickin' Brands, LLC, the Debtor in Case No. 15-24141, Big Barbecue Restaurant Group, LLC, the Debtor in Case No. 15-24143, and Bungalow Holdings, LLC, the Debtor in Case No. 15-24144 (collectively, "the Debtors") effective as of the date the Debtors filed their Chapter 11 petitions. The cases would be consolidated into the lowest case number, 15-24141, Finger Licking Brands, LLC, which is also the entity conducting all current business operations.

Debtor's Motion to Approve Sale of Certain Dickey's Barbecue Pit Franchised Restaurants seeks seek to sell, pursuant to 11 U.S.C. § 363, outside the ordinary course of business, two Dickey's Barbecue Pit restaurants: the Gillette, Wyoming location and the Farmington, Utah location through those certain Offers to Purchase attached to the Motion, subject to higher and better offers, free and clear of all interests, liens, claims and encumbrances with any and all such interests, liens, claims and encumbrances to attach to the proceeds of the sale, and that the order approving the sale be effective upon entry pursuant to Rule 6004(h). Neither Buyer is a related party to the Debtor or affiliated. Pursuant to the Offer to Purchase, the Gillette, Wyoming store would be sold for \$420,000, to be paid at time of the sale. The Farmington, Utah location would

be sold for \$200,000, with \$53,000 being paid at the time of sale. The remaining amount would be seller financed through a seven (7) year note.

PLEASE TAKE NOTICE that the hearing on the preceding motions will be held on **July 13, 2015 at 3:00 p.m.** before the Honorable Joel T. Marker in the Frank E. Moss United States Courthouse, 350 Main Street, Salt Lake City, Utah 84101.

If you do not want the Court to grant the final relief sought in the Motions, then:

- (1) On or before **July 7, 2015**, you or your lawyer must file with the Bankruptcy Court a written objection to the Motion explaining your position, at:

Clerk of the Court
United States Bankruptcy Court
350 South Main Street, Room 301
Salt Lake City, Utah 84101

If you mail your objection to the Bankruptcy Court for filing you must mail it early enough so that the Court will **receive** it on or before **July 7, 2015**. At the same time, you must also serve a copy of the objection so as to be received by that date by (i) counsel for the Debtor, Blake D. Miller, Miller Toone, P.C., 165 South Regent Street, Salt Lake City, Utah 84111; and (ii) Peter Kuhn, Esq., Office of the United States Trustee, 405 S. Main St., Suite 300, Salt Lake City, Utah 84111.

- (2) Attend the hearing on the Filed Documents which is set for **July 13, 2015**, at the hour of **3:00 p.m.** before the Honorable Joel T. Marker, in his Courtroom in the Frank E. Moss United States Courthouse, 350 South Main Street, Salt Lake City, Utah 84101. Failure to attend the hearing will be deemed a waiver of your objection.

If you or your attorney do not take these steps, the Bankruptcy Court may decide that you do not oppose the relief sought in the Motion and may enter an order granting that relief.

Dated this 15th day of June, 2015

MILLER TOONE, P.C.

/s/ Deborah R. Chandler
Deborah R. Chandler
Blake D. Miller
165 South Regent Street
Salt Lake City, Utah 84111

**CERTIFICATE OF SERVICE—BY NOTICE OF ELECTRONIC FILING (CM/ECF)
AND MAIL TO MAILING MATRIX**

I hereby certify that on June 15, 2015, I electronically filed the foregoing **NOTICE OF DEBTOR'S OBJECTION TO SMALL BUSINESS DESIGNATION AND NOTICE OF HEARING** with the United States Bankruptcy Court for the District of Utah by using the CM/ECF system. I further certify that the parties of record in this case, as identified below, are registered CM/ECF users and will be served through the CM/ECF system.

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I further certify that on June 15, 2015, I caused to be served true and correct copies of the foregoing by regular first class United States mail, postage fully pre-paid, addressed to all parties as set forth herein listed on the Official Court Mailing Matrix dated June 15, 2015, attached hereto.

Miller Toone, P.C.

/s/Deborah R. Chandler
Blake D. Miller
Deborah R. Chandler

Label Matrix for local noticing
1088-2
Case 15-24141
District of Utah
Salt Lake City
Mon Jun 15 11:54:40 MDT 2015

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7010 Greensburgh Ave
Gillette, WY 82718-7499

The preferred mailing address (p) above has been substituted for the following entity/entities as so specified by said entity/entities in a Notice of Address filed pursuant to 11 U.S.C. 342(f) and Fed.R.Bank.P. 2002 (g)(4).

Direct TV
P.O. Box 60036
Los Angeles, CA 90060

The following recipients may be/have been bypassed for notice due to an undeliverable (u) or duplicate (d) address.

(u)Dickey's Barbecue Restaurants, Inc.

(u)Lenovo Financial Services
PO Box 100706
CA 91186

(u)Rewards Network Establishment Services Inc

(u)William Mokelbust

End of Label Matrix
Mailable recipients 230
Bypassed recipients 4
Total 234

